

Large Cap Growth Strategy

STRATEGY: The strategy invests in a portfolio of 35-45 established growth companies. Investments are predicated on a company's future prospects rather than economic or market cycles. We value consistent profitable growth versus a growth now, profits later approach.

APPROACH: We employ a bottom up fundamental process to identify investments in companies with improving fundamentals, emphasizing earnings growth consistency, free cash flow, and solid balance sheet metrics.

BENEFIT: Investing in companies positioned for growth coupled with risk management techniques seek to provide the foundation to build a high conviction portfolio with consistent return generation and lower realized volatility.

Company Snapshot as of 6/30/2017

| | |
|----------------|---------|
| Company Assets | \$9.1 b |
| Founded | 1985 |

Investment Committee

Company Tenure

| | |
|--------------------------------|------|
| Dan Lagan, CFA Committee Chair | 1989 |
| John O'Reilly, CFA | 2001 |
| Martine Elie, CFA | 1999 |
| Gregg O'Keefe, CFA | 1986 |
| Nancy Huynh | 1998 |
| Matt Lagan, CFA | 2003 |

Portfolio Construction

35-45 Holdings

2.5% Initial Weighting

5/15/30% max. allowance to security weight, industry, and sector respectively

Standard Deviation < Benchmark

Realized Beta < 1

Average Annualized Performance % as of 6/30/2017

| | QTD | YTD | 1 Yr | 3 Yrs | 5 Yrs | 10 Yrs | Since Inception 1/1/1985 |
|----------------------------------|-----|------|------|-------|-------|--------|-----------------------------|
| Large Cap Growth (gross) | 4.8 | 12.1 | 16.8 | 8.5 | 12.5 | 7.2 | 11.8 |
| Large Cap Growth (net) | 4.7 | 11.9 | 16.3 | 8.0 | 11.9 | 6.7 | 10.9 |
| Russell 1000 Growth [®] | 4.7 | 14.0 | 20.4 | 11.1 | 15.3 | 8.9 | 10.8 |
| S&P 500 | 3.1 | 9.3 | 17.9 | 9.6 | 14.6 | 7.2 | 11.0 |

Information is as of 6/30/2017. Sources: Congress Asset Management, Factset, Russell Investments and Informa Investment Solutions. The information throughout this presentation is for illustrative purposes and is subject to change at any time. Holdings and sector weightings throughout this presentation are subject to change and should not be considered investment advice or a recommendation to buy or sell a particular security. Actual holdings may vary by client. Past performance does not guarantee future results. Gross performance shown does not reflect the deduction of investment management fees and certain transaction costs, which will reduce investment performance. This information is supplemental to the GIPS[®] presentation for the composite. Performance returns of less than one year are annualized. Frank Russell Company ("Russell") is the source and owner of the trademarks, service marks and copyrights related to the Russell Indexes. Neither Russell nor its licensors accept any liability for any errors or omissions in the Russell Indexes and/or underlying data contained in this communication. No further distribution of Russell data is permitted without Russell's express written consent. Russell does not promote, sponsor or endorse the content of this communication.

| Characteristics | Large Cap Growth | Russell 1000 Growth Index [®] | S&P 500 |
|---------------------------|------------------|---|---------|
| Total Assets | \$2.1 b | - | - |
| Number of Equity Holdings | 40 | 557 | 505 |
| Annual Turnover% | 27.1 | - | - |
| Active Share % | 73 | 100 | - |
| P/E - Trailing 12 Months | 24.9x | 23.2x | 20.7x |
| Price/Book | 5.3x | 6.7x | 3.1x |
| Yield % | 1.3 | 1.4 | 1.9 |

| Risk Return 1/1/1985 - 6/30/2017 | Large Cap Growth | Russell 1000 Growth Index [®] | S&P 500 |
|----------------------------------|------------------|---|---------|
| Standard Deviation % | 15.4 | 18.4 | 15.8 |
| Beta | 0.79 | 1.00 | 0.83 |
| Sharpe Ratio | 0.54 | 0.40 | 0.48 |
| Alpha | 2.3 | - | - |
| Upside Capture % | 89 | 100 | 89 |
| Downside Capture % | 74 | 100 | 81 |

Growth of \$100,000 Inception 1/1/1985 through 6/30/2017



